



SATIVA

CDB-Nahrungsergänzungsmittel / Cannabisprodukte an Apotheken

Business plan SATIVA GmbH & Co. KG

Preamble

A Import of medicinal-cannabis flowers

- 1.) Importe from the Netherlands**
- 2.) Importe from Canada and Switzerland**
- 3.) Full extracts from Canada and Switzerland**
- 4.) CBD Imports from Canada and Switzerland**

B Supply of drugstores with CBD-Cannabis

C Participation Start-up Franchiseconcept SATIVA Berlin UG

D Sativa goes blockchain & plans ICO on neufund.org

E Financial concept



Preamble

Sativa GmbH is not one of the countless startups of questionable business concepts.

Rather, Sativa GmbH is a start-up of ACA Müller ADAG Pharma GmbH, which has been in the import and export business for more than 25 years. Not to be confused with the same AG. In March 2013, the founder's main shareholder and longtime CEO of the AG had sold the majority of his family's shares for several million to one investor, Deutsche Pharma Holding München. The investor was so greedy that he allowed Müller to continue to operate in the pharmaceutical sector with the company of the same name.

Müller is the inventor of the business concept nationwide of pharmacies with whole sale permission to buy drugs and export at higher prices to England.

For German pharmacies, this was an extraordinarily lucrative business, as they raised premiums of up to 100% On their purchasing price.

However, with the Brexit in 2017 and the drastic exchange rate decrease of the British pound, ACA has withdrawn from this export.

Arthur Müller, founder, shareholder and sole shareholder of the GmbH actually wanted to retire at the age of 70. As part of the succession plan, he handed over the management of his wife Natalia Müller. However, then ran the subject of cannabis on his way. He decided to take the chance, and concentrate on Cannabis import. From then on, he became a consultant for regulatory affairs on cannabis and was one of only five importers to be the first to receive the BtM license to import medicinal cannabis flowers from the Netherlands.



Preamble

With the release of imports of medicinal cannabis by the German government in March 2017, ACA Pharma has now focused on this topic and founded SATIVA GmbH & Co KG in 2017.

Today in the spring of 2018, the Federal Office for regulated drugs of the Cannabis Agency approved the ACA Müller GmbH

A BtM permit to import from the Netherlands in a maximum of 400 kg per year.

Sativa GmbH now offers investors a.o. lucrative investment concept to realize her plans immediately and nationwide without risk.

Risk?

The initiator A.Müller guarantees with his name for each participation.

Trust in 25 years of experience and successful leadership and exit of the companies. (among others Opti-Arzneimittel GmbH Pharma Service Grunewald, Servopharma)



SATIVA

A Import of Cannabis flowers

On 19.3.2017, at the initiative of the Minister of Health, Hermann Gröhe, the Parliament decided to release cannabis for medical purposes.

SATIVA participates in cooperation with **ACA Müller ADAG Pharma GmbH** on the import of cannabis flowers for medical purposes.

The **ACA** has a narcotics license number 4650315 and has already reached 6.500 g in March 2017 and in September 2017, 4.000 g of cannabis flowers of the species Bedrocan, Bedrobolite, Bedica imported from the OMC Office Medical cannabis.

Since the release of cannabis in March 2017, the demand for cannabis flowers rose sharply from month to month. Until the release, there were about 1500 exemptions for critically ill people who were able to cover their cannabis needs with their own cultivation. With the entry into force of the cannabis law, these exemptions were no longer extended and patients had to meet their needs through imports.

In August, early September, almost all exemptions were no longer valid and there was an explosive demand that could not be fully covered by imports.

There was a dramatic emergency. In cooperation and division of labor **SATIVA / ACA**. **ACA** was being the only importer capable of delivery and could once again receive a delivery by increasing the annual maximum quantity.



A Import of Cannabis flowers

In January 2018, we have received 25.000g of Bedrocan.
In March another 25.000g and in April 20.000g from Bedrocan.

The purchase prices are € 5.60 - 6.30 / g thus on average € 6, -
The selling prices are 49, - for the 5-g can = 9.50 / g

If we could acquire up to 400 kg this year, we could have a profit of
1.2 Mio – 0.6 Mio cost = 0.6 Mio profit.

**SATIVA with its product range offers you
a unique, attractive business concept with future potential.**



B Supply of drugstores with CBD-Cannabis

Sativa with its originality offers German pharmacies an assortment of 10-20 products CBD cannabis. To avoid imitators and freeloaders the product range remains b.a.w. secret.

Participating pharmacies can include the products as dietary supplements in the assortment
Make another USP in the market and get one

Raw profit of at least 10%



C Participation Start-up Franchiseconcept SATIVA Berlin UG

In addition, we are accompanying a **START-UP** to establish a franchise concept as a franchisor for the opening of hemp shops based on the Swiss model of "**hemp-stores**" all major cities in Switzerland.

Germany offers enormous potential. The business concept will initially be implemented in Berlin and will expand nationwide in 2018.

www.sativa-cbd.de



SATIVA D Sativa goes blockchain & plans ICO on neufund.org

Sativa has registered on the platform Neufund.org
The ETO (Equity Token Offering) will take place until 30.06.2018.
More at www.neufund.org

Enclosed Excerpt of the procedure and the most important points.

1. Create a company Account on the Neufund Platform.
2. Sign an Investment Agreement with the trustee representative once.
3. Raise funds by selling your equity tokens to all investors on the Neufund Platform (ETO)
4. Specify your investment terms and convert your shares in equity tokens.
5. Manage all your token holders on chain via Neufund's easy-to-use interface.
6. Withdraw raised funds to finance your operations.



E Financial concept / Participation

At present, 500,000.- KG of capital have already been subscribed.
The KG capital is to be increased to 10 million.

As investors, pharmacies and doctors are preferred.
Investors can act as limited partners or as lenders
SATIVA KG with at least 1.000, - € to participate.

A limited partner is limited to max. 100,000, - limited.
As a limited partner you will receive an annual dividend of at least 7% and are
involved in the growth of the company.

The exit and IPO is planned in the last 3 years until 31.12.2020.
As a lender, you get 7% interest p.a.
The loan agreement runs for a period of one year and is extended for another year,
if not canceled 3 months before the end of a year.

Hilzingen, 05.02.18

Natalia Müller Managing Director

ERLAUBNIS

nach § 3 des Betäubungsmittelgesetzes

für
ACA Müller
ADAG Pharma Vertriebs GmbH
Zum Rebösch 18
88662 Überlingen

unter der BtM-Nummer **465 03 15**

für die Betriebsstätte
Heilsbergstraße 27
78247 Hilzingen



Die Erlaubnisurkunde vom 26. Januar 2018 ist nunmehr ungültig.

Verantwortlich für den Betäubungsmittelverkehr ist

Herr Andreas Pfleger

Die Erlaubnis beinhaltet den nachgenannten Betäubungsmittelverkehr

1. Handel mit dem nachgenannten Betäubungsmittel bis zu den jeweils angegebenen Jahreshöchstmengen

Cannabis (Medizinal-Cannabisblüten)

aus dem staatlich kontrollierten Anbau im Königreich der Niederlande ausschließlich der Sorten

Bedica	10 Kilogramm
Bediol	10 Kilogramm
Bedrobinol	10 Kilogramm
Bedrocac	360 Kilogramm
Bedrolite	10 Kilogramm

2. Rückgabe bzw. Rücknahme der in der Erlaubnis genannten Betäubungsmittel / ausgenommenen Zubereitungen nur in der erworbenen bzw. abgegebenen Form

Bonn, den 08. März 2018

BUNDESINSTITUT FÜR
ARZNEIMITTEL UND MEDIZINPRODUKTE
82.03 – 55/4650315/08

Im Auftrag

Dr. Krüger

